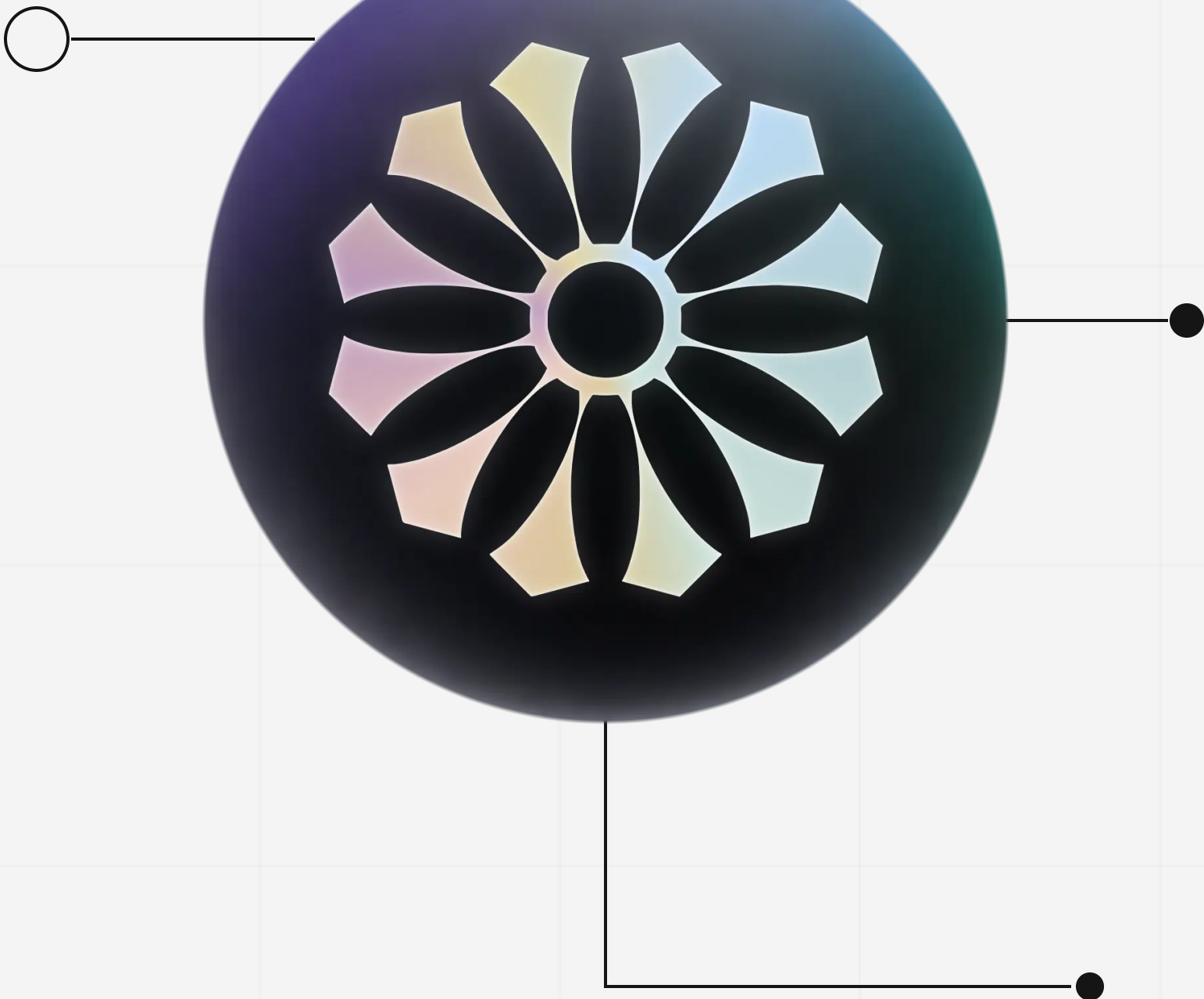


Structural Layer Between Capital & Real-World Assets

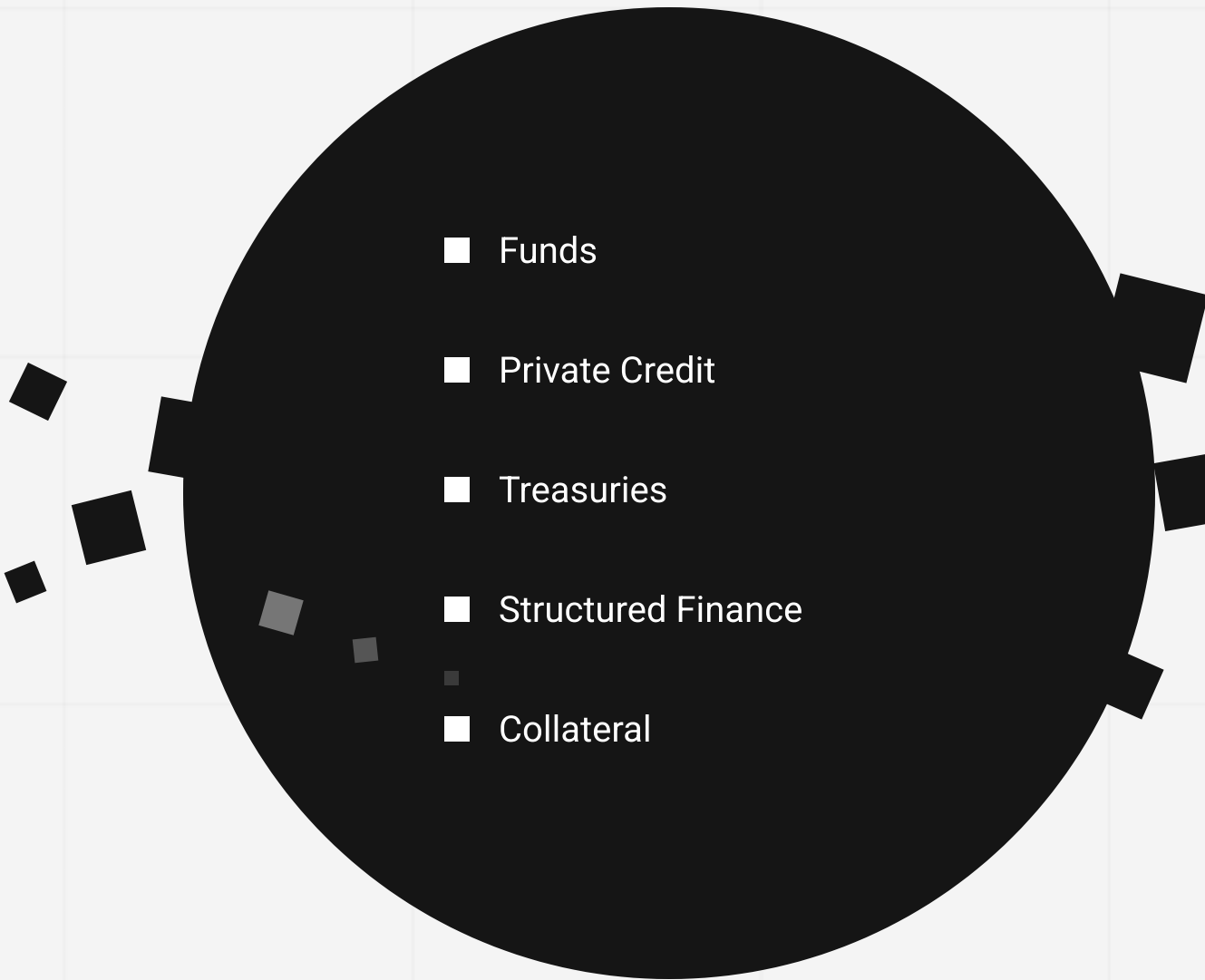
Chamomile is a capital architecture system — built on expertise in infrastructure, banking, and blockchain, structured for controlled access to real-world assets.

A capital control architecture

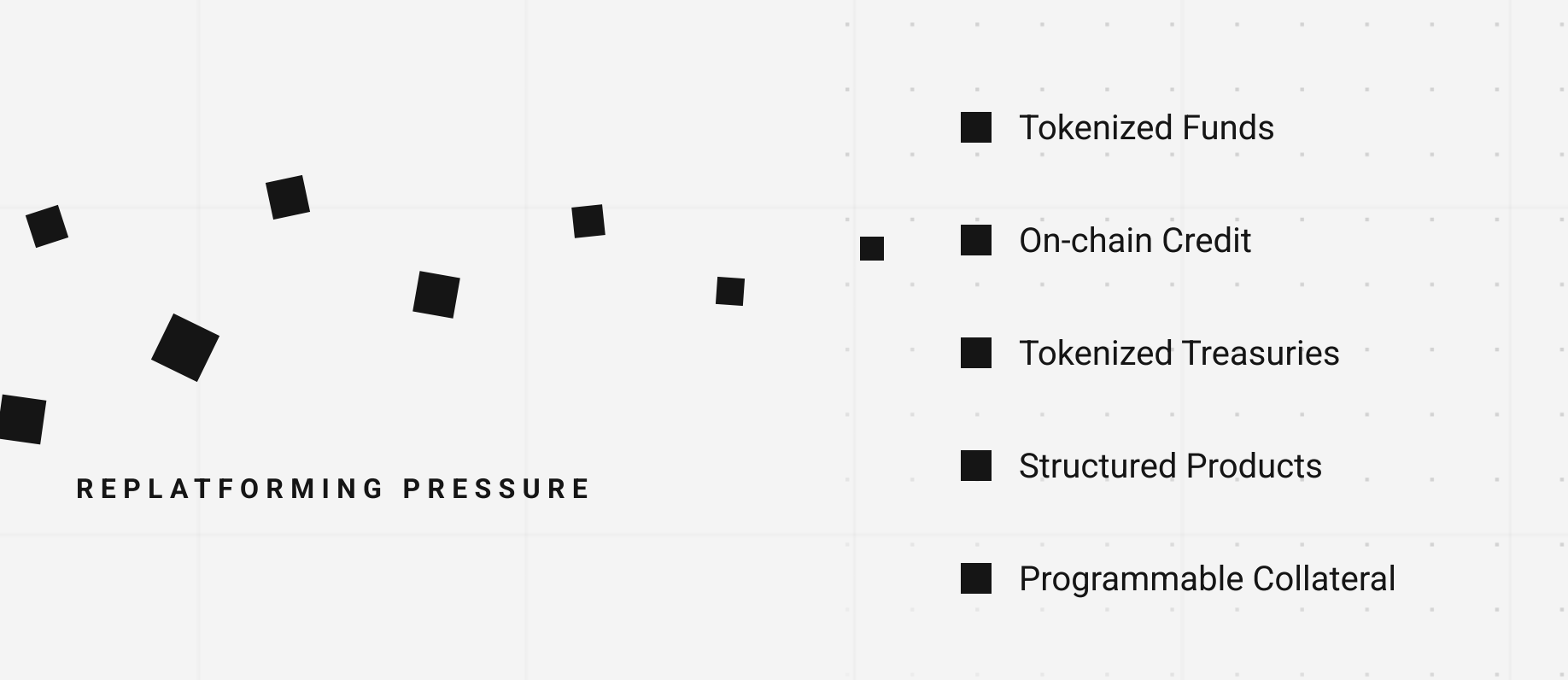


CAPITAL REPLATFORMING PRESSURE

TRADITIONAL CAPITAL SYSTEM
Static mass — losing cohesion



PROGRAMMABLE CAPITAL SYSTEM
Emerging structured field



Capital is shifting from static ownership to programmable deployment.

Institutional allocators, digital treasuries, and regulated frameworks are converging around a new capital architecture.

Capital is not the constraint. The missing piece is institutional operating infrastructure.

Real-world infrastructure financing faces an estimated USD 4.3 trillion annual gap in emerging markets. The constraint is not appetite for these assets — it is the absence of repeatable institutional operating infrastructure that connects capital to them.

ANNUAL FINANCING GAP

USD 4.3T

Estimated annual real-world infrastructure financing gap in emerging markets.

UNCTAD · 2025

01 **Legal fragmentation**

Assets exist but are not structured for institutional onboarding.

03 **Reporting opacity**

Asset-level data is fragmented, irregular, and not investor-grade.

05 **Digital–physical mismatch**

Modern capital pools cannot interface with analog infrastructure formats.

02 **Treasury inefficiency**

Capital movement is manual, slow, and jurisdictionally opaque.

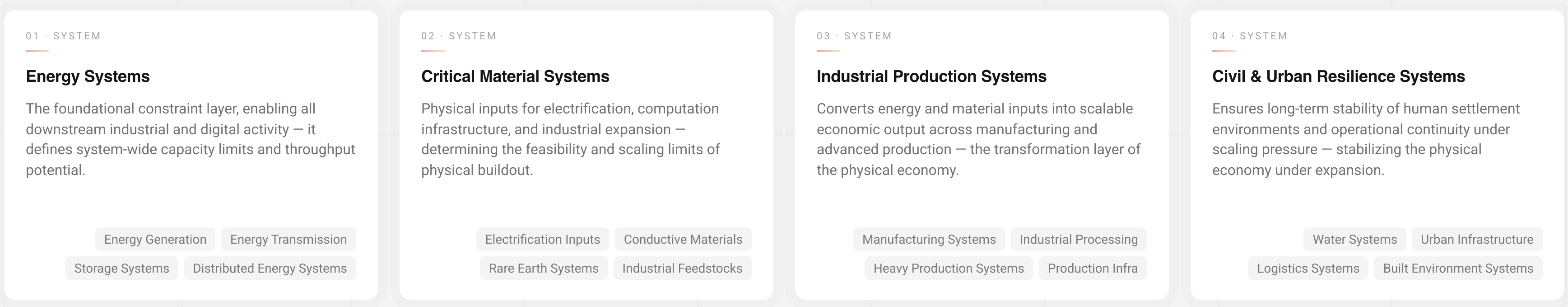
04 **Liquidity gaps**

No clean rails between digital capital, fiat settlement, and asset deployment.

Chamomile provides that operating layer — starting with treasury and settlement, then expanding into structured access to real-world assets.

A capital gateway to the physical systems the next economy depends on.

The entry point is treasury and settlement infrastructure. The destination is a coordinated capital system connecting institutional liquidity with structured real-world assets through regulated investment structures and tokenized access where appropriate.

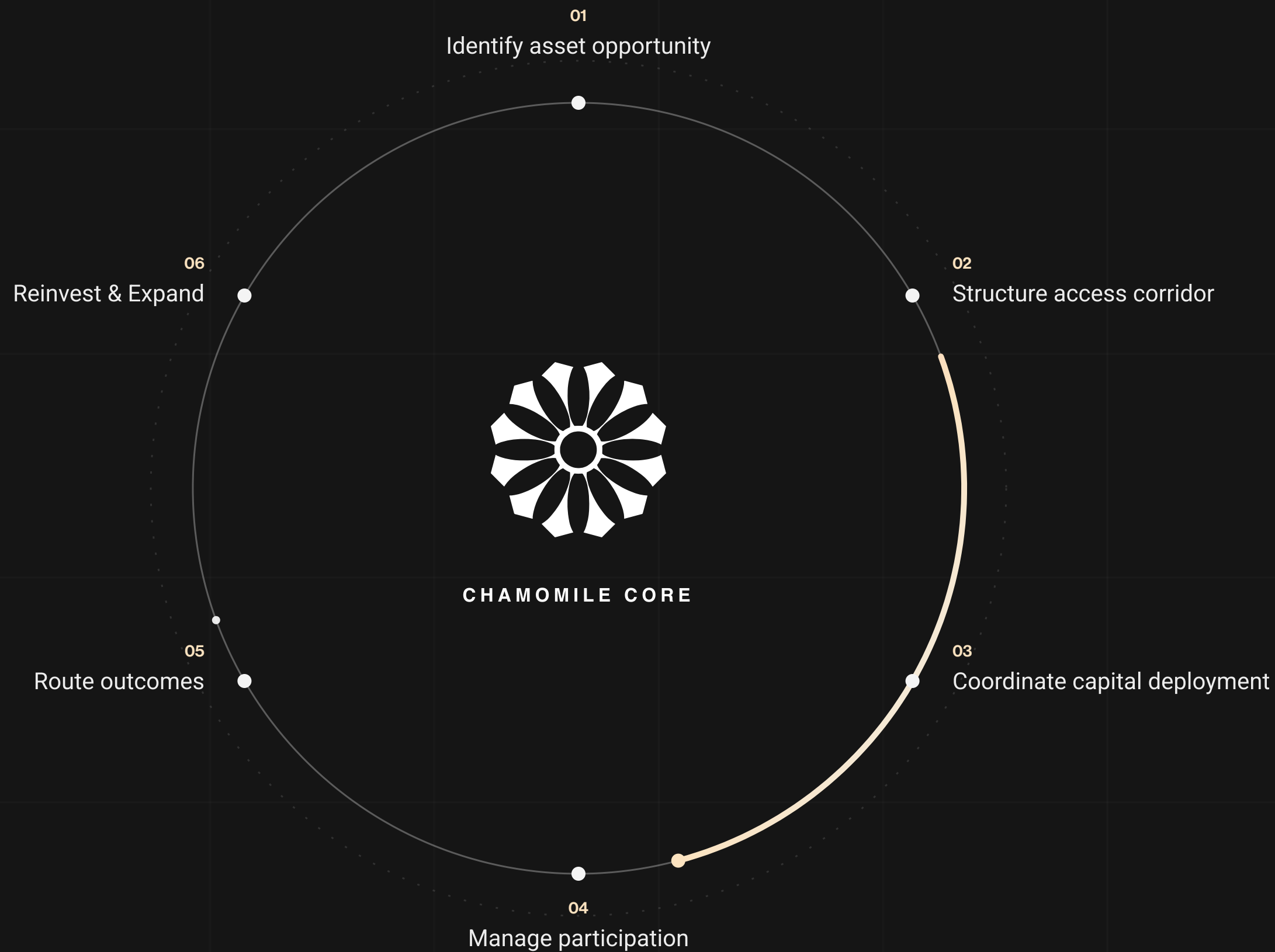


Energy → Materials → Industrial Output → Civil Systems, a sequential dependency chain, not a set of independent sectors.

CAPITAL MOVEMENT ENGINE

Continuous capital movement.

One loop — origination to reinvestment, without discrete handoffs.



OPERATING ARCHITECTURE

Chamomile is the operating architecture connecting institutional capital to real-world assets.

CAPITAL INPUTS

- Institutional Capital
- Treasury Liquidity
- Strategic Allocation
- Structured Capital

CHAMOMILE CORE SYSTEM

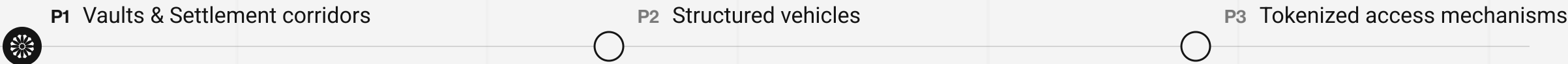
Capital control architecture

- 01 Structuring Layer
Vehicles, corridors, compliance design
- 02 Execution Coordination Layer
Sequencing, treasury controls, governance
- 03 Participation Control Layer
Access, identity, distribution

ASSET DEPLOYMENT

- Energy
- Infrastructure
- Industry
- Natural Resources

PHASE EVOLUTION



The next digital economy is physical.

This physical buildout remains structurally underfunded and increasingly essential. AI, cloud, fintech, and automation all depend on physical capacity — power, grids, storage, water, logistics, industrial systems, and critical materials.

STRATEGIC DRIVERS

- 01

Digital infrastructure

Compute, data centres, and AI capacity require unprecedented power density.
- 02

Electrification & energy systems

Grids, storage, distributed generation, and high-voltage transmission.
- 03

Critical resources

Minerals and materials feeding every modern value chain.
- 04

Urbanisation & logistics

Resilient cities, industrial capacity, and trade corridors.
- 05

Capital re-architecture

Institutional capital is actively seeking compliant rails into real-world assets and tokenized access.

Chamomile is not a bet on speculation. It is structured access to the physical systems the next cycle requires.

Built by operators with direct experience in institutional capital, infrastructure, and regulated markets.

Strategic Advisory Board

1 OPERATOR · 12 SENIOR ADVISORS · 4 PRACTICES

PRACTICE 01

Finance & Capital Structuring

25+ years across private banking, SPV structuring, fund frameworks, and institutional capital placement across EU, GCC, and emerging markets.

PRACTICE 02

Real-World Infrastructure & Sustainability

Energy systems, industrial operations, ESG, and sustainable capital architecture.

PRACTICE 03

Regulated Fintech & Market Access

Licensing navigation, stablecoin rails, payments infrastructure, and regulated market access across CIS, EMEA, and Africa.

PRACTICE 04

Technology Architecture

Distributed systems, custody integration, blockchain–RWA reconciliation, and regulatory audit trails.

Chamomile is structured as a multi-licensed platform. Local operating teams are formed under each licensed entity — compliance, custody, fund administration, asset servicing, and technical operations. Working jurisdiction: Georgia VASP, with Cayman, UAE, and Switzerland as backup structuring considerations.

PRE-SEED

Chamomile transforms fragmented real-world asset access into a unified capital architecture.

01

Structured participation

Regulated vehicles with controlled access

02

Asset-linked deployment

Capital routed into real-asset corridors

03

Execution coordination

Treasury logic and governance discipline

Website



Lightpaper



This material is not an offer or solicitation.

Investment exposure, where applicable, is offered separately through regulated vehicles.